

TRANSACTIONS

Medical Technology and Healthcare

**MedCap Medical
Cost Management**

has been sold to



**American
Immunotech, LLC**

\$5,300,000

Convertible Bridge Notes,
Preferred Stock & Warrants

Private Placement



has acquired
the assets of



**Luther Medical
Products, Inc.**

has been sold to



Microject Corporation

has been sold to



**Burdette Medical
Systems Inc.**

has been sold to



**Burdette Medical
Systems Inc.**

\$5,300,000

Convertible Bridge Notes,
Preferred Stock & Warrants

Private Placement

stryker®

has acquired
the assets of

McKinley Medical

TRANSACTIONS

Medical Technology and Healthcare

Phase Medical

has been sold to



Winfield Medical

has been sold to



has acquired the
patent portfolio of

**Luther Medical
Products, Inc.**

Burdette Medical Systems Inc.

Advisory in connection
with the acquisition of

Tayman Medical

Luther Medical Products, Inc.

Advisory in connection
with an unsolicited
takeover proposal

TRANSACTIONS

Technology



\$1,800,000

**Convertible Bridge
Notes & Warrants**

Private Placement

**Pioneer Digital
Technologies nka:**



**Strategic planning and
advisory for an MBO of a
business unit**

DEL MAR AVIONICS®

**has sold
FIRETRAC to**

TOOLEX

Pioneer

**Advisory services for
proposed joint venture**

Aptiv DIGITAL

has been sold to



**Ducommun
Incorporated**

**has sold the assets of
3dbm, Inc. to**

COM DEV



Senior Credit Facility

PIVOTEC

has acquired the assets of

**SecuGen
Biometric Solutions**

in a bankruptcy sale

TRANSACTIONS

Technology



has sold its wireless
telecom operations to
CI Wireless, Inc.
(U.S. assets)
Avitec
(European subsidiary)

TRANSACTIONS

Distribution

**Trident Consolidated
Industries, Inc.**

has been sold to



**StediSystems,
Inc.**

has been sold to



Pet Metro, Inc.

has been acquired in a
bankruptcy sale by



Meridian Products

has been sold to



TRANSACTIONS

Manufacturing



EEC Energy Corp.

\$7,800,000

**Convertible Bridge Notes,
Preferred Stock & Warrants**

Private Placement



has been sold to



**Specialty Printing
Company**

**Advisory in connection
with an unsolicited
acquisition offer**

**Home Theatre
Products
International**

**In connection with
the liquidation of its
assets in bankruptcy**